

RWE Bond Program (II): RWE Finance B.V.

Major bonds issued by the RWE Group

Currency exchange rates as of 02/28/06

(€1 =)

CHF:	CZK:	GBP:	JPY:	NOK:	PTE:	USD:	HKD:	SGD:
1.5636	28.3302	0.6799	138.0150	8.0425	200.4820	1.1921	9.2482	1.9339

Currency	Volume & Issue Currency in millions	Volume € million	Term in Years	Issue Date	Maturity	Coupon %	Interest Date	Security Code	ISIN-No
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RWE Finance B.V.

Public Bonds (DIP)

GBP	350.0	514.79	5	04/20/2001	04/20/2006	5.750	04/20/2005	648662	XS0127991874
EUR	1,357.00	1,357.00	6	04/26/2002	10/26/2007	5.500	10/26/2005	855326	XS0147030042
EUR	1,282.00	1,282.00	7	04/20/2001	04/18/2008	5.375	04/20/2005	648660	XS0127984317
GBP	500.0	735.42	7	07/03/2003	08/17/2010	4.625	08/17/2005	878796	XS0170731847
EUR	2,200.0	2,200.0	11	04/26/2002	10/26/2012	6.125	10/26/2005	855327	XS0147030554
GBP	750.0	1,103.12	11	04/26/2002	06/03/2013	6.375	06/03/2005	855329	XS0147048259
EUR	650.0	650.0	10	07/23/2004	07/23/2014	4.625	07/23/2005	A0DAN1	XS0196302425
EUR	850.0	850.0	15	04/20/2001	04/20/2016	6.250	04/20/2005	648661	XS0127984747
EUR	1,200.0	1,200.0	15	07/23/2003	07/23/2018	5.125	07/23/2005	957955	XS0172851650
GBP	650.0	956.04	20	04/20/2001	04/20/2021	6.500	04/20/2005	648663	XS0127992336
GBP	600.0	882.50	20	07/03/2003	12/06/2023	5.625	12/06/2005	878761	XS0170732738
GBP	950.0	1,397.29	28	04/26/2002	06/03/2030	6.250	06/03/2005	855328	XS0147048762

RWE Finance B.V.

Public Bonds (Stand-alone)

CHF	500.0	319.77	5	07/02/2003	12/18/2008	2.000	12/18/2005	957828	CH0016141324
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RWE AG

Promissory Notes (Stand-alone)

HKD	500.0	54.06	7		02/16/2009	Floating			
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RWE AG

Exchangeable Bonds (Stand-alone)

EUR	200.00	200.00	3	04/05/2004	04/05/2007	0.875	04/05/2005	372314	DE0003723144
EUR	460.00	460.00	3	06/22/2004	06/22/2007	-	-	A0BM8D	DE000A0BM8D5

Total RWE AG/RWE Finance: 15,559.12